UNITED STATES

AVAILABLE COMMISSION

Washington, D.C. 20549

## BEST AVAILABLE COMPRESSION OF THE PROPERTY OF

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OLED LEDDE CITE								

OMB AP	PROVAL						
OMB Number:	3235-0076						
Expires:	May 31, 2005						
Estimated average burden							
hours per response 16.00							

SEC USE	ONLY
Prefix	Serial
DATE RE	CEIVED

Name of Offering ( sheck if this is an amendment and name has changed,	and indicate change.)					
Limited Partnership Interests	<b>3</b> /					
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE						
Type of Filing: New Filing  Amendment						
A. BASIC IDENTIFICATION DA	ATA HILIDAIDAN INI INI INI INI INI INI INI INI INI I					
1. Enter the information requested about the issuer						
Name of Issuer ( check if this is an amendment and name has changed, and	d indicate chan; 05065271					
Chilton Global Natural Resources Partners, L.P.	,					
Address of Executive Offices (Number and Street, City, State, Zip Code)  1266 East Main Street, 7 <sup>th</sup> Floor, Stamford, CT 06902	Telephone Number (Including Area Code) (203) 352-4000					
Address of Principal Business Operations (Number and Street, City, State,	Telephone Number (Including Area Code)					
Zip Code) (if different from Executive Offices)						
Same as executive offices	DRACECCE					
Brief Description of Business	LUOCE33EU					
Investing in securities.	SEP 0 8 2005 V					
Type of Business Organization	Company of the second s					
corporation limited partnership, already formed	other (please QMfy):					
☐ business trust ☐ limited partnership, to be formed	FINANCIAL					
Month	Year					
Actual or Estimated Date of Incorporation or Organization 0 5	0 5 Actual Estimated					
Jurisdiction of Incorporation or Organization: (Enter two letter U.S. Posta	Il Service abbreviation for					
· · · · · · · · · · · · · · · · · · ·	for other foreign jurisdiction)  D E					
GENERAL INSTRUCTIONS:						
Federal:						
Who Must File: All issuers making an offering of securities in reliance on an exemption under U.S.C. 77d(6).	Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15					
When to File: A notice must be filed no later than 15 days after the first sale of securities in the o Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address						
which it is due, on the date it was mailed by United States registered or certified mail to that address						
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, I						
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be photocopies of the manually signed copy or bear typed or printed signatures.	ne manually signed. Any copies not manually signed must be					
Information Required: A new filing must contain all information requested. Amendments need						
thereto, the information requested in Part C, and any material changes from the information pre- need not be filed with the SEC.	viously supplied in Parts A and B. Part E and the Appendix					
Filing Fee: There is no federal filing fee.  State:						
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (UL						
ULOE and that have adopted this form. Issuers relying upon ULOE must file a separate notice with be, or have been made. If a state requires the payment of a fee as a precondition to the claim for						
this form. This notice shall be filed in the appropriate states in accordance with state law. The Ap						
be completed.  ATTENTION						
Failure to file notice in the appropriate states will not result in a loss of the federal	Lexemption. Conversely, failure to file the					

appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of

a federal notice.

## BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% of more of a class of equity securities of the Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Chilton Investment Company, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7th Floor, Stamford, CT 06902 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer \* Director \* General and/or Managing Partner Full Name (Last name first, if individual) Cahill, Michael T. Business or Residence Address (Number and Street, City, State, Zip Code 1266 East Main Street, 7th Floor, Stamford, CT 06902 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer \* Director \* General and/or Managing Partner Full Name (Last name first, if individual) Chilton, Richard L., Jr. Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7th Floor, Stamford, CT 06902 Check Box(es) that Apply: $\square$ Promoter $\square$ Beneficial Owner $\boxtimes$ Executive Officer \* $\boxtimes$ Director \* $\square$ General and/or Managing Partner Full Name (Last name first, if individual) Bosek, James Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7th Floor, Stamford, CT 06902 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer \* Director \* General and/or Managing Partner Full Name (Last name first, if individual) Mallon, Patricia Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7th Floor, Stamford, CT 06902 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director \* General and/or Managing Partner Full Name (Last name first, if individual) Wainwright, Jonathan M.

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

\* of General Partner

Business or Residence Address (Number and Street, City, State, Zip Code)

One World Financial Center, New York, New York 10281

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
<ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> </ul>
<ul> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% of more of a class of equity securities of the issuer;</li> </ul>
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer * Director * General and/or Managing Partner
Full Name (Last name first, if individual) Champ III, Norman B.
Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7 <sup>th</sup> Floor, Stamford, CT 06902
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer * Director * General and/or Managing Partner
Full Name (Last name first, if individual) Foster, Jennifer L.
Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7 <sup>th</sup> Floor, Stamford, CT 06902
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer * Director * General and/or Managing Partner
Full Name (Last name first, if individual) Ferguson, Colleen
Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7 <sup>th</sup> Floor, Stamford, CT 06902
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer * Director General and/or Managing Partner
Full Name (Last name first, if individual) Steinthal, James
Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7 <sup>th</sup> Floor, Stamford, CT 06902
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer* Director General and/or Managing Partner
Full Name (Last name first, if individual).  Szemis, Daniel
Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7th Floor, Stamford, CT 06902
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer* Director General and/or Managing Partner
Full Name (Last name first, if individual) Khouw, Jeffrey
Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7 <sup>th</sup> Floor, Stamford, CT 06902
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

2 of 8 (Continued)

\* of General Partner

SEC 1972 (6/99)

	A. BAS	IC IDENTIFICATION	DATA	
issuer;	the issuer has been orgone to vote or discourse to corporate issuer	spose, or direct the vote	or disposition o	of, 10% of more of a class of equity securities of the ag partners of partnership issuers; and
Check Box(es) that Apply: Promoter	Beneficial Owner	☑ Executive Officer*	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Denny, Christopher				
Business or Residence Address (Number and 1266 East Main Street, 7th Floor, Stamford, C	Street, City, State, Zip T 06902	p Code)		
Check Box(es) that Apply:  Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Symonedies, Despina				
Business or Residence Address (Number and 1266 East Main Street, 7 <sup>th</sup> Floor, Stamford, C	Street, City, State, Zip T 06902	p Code)		
Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Goehring, Leigh				
Business or Residence Address (Number and 1266 East Main Street, 7 <sup>th</sup> Floor, Stamford, C	l Street, City, State, Zip T 06902	p Code)		
Check Box(es) that Apply:  Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Cox, Melissa				
Business or Residence Address (Number and 1266 East Main Street, 7 <sup>th</sup> Floor, Stamford, C	Street, City, State, Zip T 06902	p Code)		
Check Box(es) that Apply:  Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Clark, Michael W.				
Business or Residence Address (Number and 1266 East Main Street, 7 <sup>th</sup> Floor, Stamford, C	l Street, City, State, Zip T 06902	p Code)		
Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip	p Code)		
* of General Partner	blank sheet, or copy a	and use additional copies	of this sheet, a	s necessary)

				B. IN	NFORMATIO	ON ABOUT	OFFERING	3				
1. !	Has the issue	r sold, or does	the issuer inten	d to sell, to no	on-accredited	investors in t	this offering?		***************************************		Yes	No
,	Answer also	in Appendix, C	olumn 2, if filis	ng under ULC	DE.							
		ninimum inves ved by General	ment that will b	e accepted fr	om any indivi	dual?				<b></b>	\$_1 <u>,000,</u>	<u>000</u> *
3. 1	Does the offe	ring permit joi	nt ownership of	a single unit	?				•••••		Yes ⊠	No
5	solicitation o dealer registe	f purchasers in ered with the S	sted for each pe connection wi EC and/or with dealer, you may	th sales of se a state or stat	ecurities in the	e offering. I	f a person to oker or deale r or dealer or	be listed is	an associate	d person or	agent of a b	roker or
Full N	lame (Last na	ame first, if ind	ividual)				\					
Busin	ess or Reside	ence Address (1	Number and Stre	eet, City, State	e, Zip Code)							
Name	of Associate	d Broker or De	aler									
			s Solicited or Ir									All States
[AL				[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	J All States
[IL]	•		[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT	] [NE	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	] [SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full N	lame (Last na	ame first, if ind	ividual)									
Busine	ess or Reside	ence Address (1	lumber and Stre	eet, City, State	e, Zip Code)							
Name	of Associate	d Broker or De	aler									
			s Solicited or Ir								Γ	All States
[AL]			,	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]			[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT				[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full N	lame (Last na	ame first, if ind	ividual)									
Busine	ess or Reside	ence Address (I	lumber and Str	eet, City, State	e, Zip Code)							
Name	of Associate	d Broker or De	aler									
			s Solicited or Ir									
,			vidual States)									All States
[AL]				[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT			[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	(MN)	[MS]	[MO]
fRI				[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] rwn	[OR] [WY]	[PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already

Type of Security	(	Aggregate Offering Price		nt Already Sold
Debt	\$	0	\$	0
Equity	\$	0	\$	0
☐ Common ☐ Preferred				
Convertible Securities (including warrants)	\$	0	\$	
Partnership Interests	\$	500,000,000	\$	10,585,000
Other (Specify)	\$	0	\$	
Total	\$	500,000,000	\$	10,585,000
Answer also in Appendix, Column 3, if filing under ULOE.				
Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
		Number Investors	Dolla	gregate ir Amount urchases
Accredited Investors		19	<u>\$</u>	10,585,000
Non-accredited Investors.	_	2	\$	50,000
Total (for filings under Rule 504 only)			\$	
Answer also in Appendix, Column 4, if filing under ULOE.				
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
Type of offering		Type of Security		r Amount Sold
Rule 505			_	
Regulation A	_			
Rule 504	_			
Total				
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
Transfer Agent's Fees			\$ <u>0</u>	
Printing and Engraving Costs			\$ <u>0</u>	
Legal Fees		$\boxtimes$	\$ <u>50,000</u>	
Accounting Fees		$\boxtimes$	\$ <u>25,000</u>	
Engineering Fees			\$ <u>0</u>	
Sales Commissions (specify finders' fees separately)			<b>\$</b> _1	
Other Expenses (identify)			\$ <u>0</u>	
• • • • • • • • • • • • • • • • • • • •				

	C. OFFERING PRICE, NUMBER (	OF INVESTORS, EXPENSES	S AND USE OF PI	ROCEEDS		
	b. Enter the difference between the aggregate offering price and total expenses furnished in response to Part C - Question 4 proceeds to the issuer."	.a. This difference is the "adju	sted gross		<u>\$ 49</u>	9,925,000
5.	Indicate below the amount of the adjusted gross proceeds to the each of the purposes shown. If the amount for any purpose is the box'to 'the left of the estimate. The total of the paymer proceeds to the issuer set forth in response to Part C - Question	not known, furnish an estimate nts listed must equal the adju-	and check			
			Ε	ayments to Officers, irectors, & Affiliates	:	Payments To Others
	Salaries and fees		🗀 \$	2	□ \$_	0
	Purchase of real estate		S	0	□ \$_	0
	Purchase, rental or leasing and installation of machinery	and equipment	🗆 s	0	□ \$_	0
	Construction or leasing of plant buildings and facilities		S	0	□ \$_	0
	Acquisitions of other businesses (including the value of s offering that may be used in exchange for the assets or se pursuant to a merger)	curities of another issuer	S	0	□ <b>\$</b>	0
	Repayment of indebtedness				□ \$_	0
	Working capital				<b>⊠</b> \$	499,925,000
	Other (specify):		\$	0	<b>S</b>	0
					_	
						0.00
	Column Totals:				<b>⊠</b> <u>\$</u>	
	Total Payments Listed (column totals added)			🔀 <u>\$49</u>	<u>9,925,000</u>	
	D. I	FEDERAL SIGNATURE				
con	e issuer has duly caused this notice to be signed by the undersign stitutes an undertaking by the issuer to furnish to the U.S. Securithe issuer to any non-accredited investor pursuant to paragraph (but is the issuer to any non-accredited investor pursuant to paragraph (but is the issuer to any non-accredited investor pursuant to paragraph (but is the issuer to any non-accredited investor pursuant to paragraph (but is the issuer to any non-accredited investor pursuant to paragraph (but is the issuer to any non-accredited investor pursuant to paragraph (but is the issuer to any non-accredited investor pursuant to paragraph (but is the issuer to any non-accredited investor pursuant to paragraph (but is the issuer to any non-accredited investor pursuant to paragraph (but is the issuer to any non-accredited investor pursuant to paragraph (but is the issuer to any non-accredited investor pursuant to paragraph (but is the issuer to any non-accredited investor pursuant to any non-accredited investo	ties and Exchange Commission				
	ier (Print or Type) Iton Global Natural Resources Partners, L.P.	Signature Atti	Da S	e -25 ,	2005	
	ne of Signer (Print or Type)	Title of Signer (Print or Type)		<u> </u>		
Jan	nes Steinthal	Senior Vice President Chilton Investment Company,	LLC, General Part	ner		
Nather of the head	As set forth in the Partnership Agreement, the Partnership will trural Resources International (BVI) Ltd. (or will reimburse the Galssuer will pay a fee, within 10 days after the beginning of each he aggregate value of the capital accounts of each Annual Liquic aggregate value of the capital accounts of each Quarterly Liquic paid to the General Partner in consideration for bearing certain etion of the Fixed Fee. If, with respect to any fiscal year of the Iss a net profit, an amount equal to 20% of such net profit will be d	generally pay its own operating eneral Partner to the extent such fiscal quarter, equal to the surflity Investor at the beginning of the Investor at the beginning of expenses and providing other secure (each ending at the close of	ng expenses and the expenses are incurted to fit of the following a function of the fiscal quarter of such fiscal quarter functions to the Fund functions on December 1	e operating e rred by the Ge mounts: (a) 0 plus (b) 0.43' r (the "Fixed Chilton may nber 31 of the	eneral Part 0.375% (1. 75% (1.75 Fee"). The waive or crelevant y	mer). In addition .50% per annum) % per annum) of he Fixed Fee will rebate all or any year), an Investor

to the capital account of the General Partner subject to certain loss carryforward provision. In the event that an Investor withdraws all or any portion of its capital account at any time other than at the end of a fiscal year, such allocation will be made as of the date of such withdrawal with respect to the withdrawn portion of such Investor's capital account, as though such withdrawal date were the last day of the fiscal year. Such expenses, fixed fee and performance allocation cannot be quantified at present.

ATTENTION	
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.	)